

PVE Actuarial Services Pty Ltd

A.B.N. 60 003 084 919

PO Box 400, LINDFIELD, NSW 2070 - TELEPHONE 02 9416 4309 - pve@pve.com.au

Application for an Actuarial Report and Certificates

Lifetime and Life Expectation Pensions

This single page form provides the information required for the preparation of an actuarial certificate for account based and/or market linked pensions. The form can be sent by mail or e-mail. Your PVE contact is Sinclair Ebborn (02 9416 4309).

Please send the fund accounts with this form.

Type of Service Required			
Basic Service	E-mail report (PDF) within 6 working days. The hard copy will be mailed 3 working days later.	Complete this form and send the accounts (or an extract)	Yes/No
Urgent Service	48 hour service		Yes/No
Client/Contact Information			
Name	Mail address		
Company	-----		
Telephone	-----		
Facsimile	E-mail	-----	
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I confirm that the above information is correct, the Fund is a complying superannuation fund, and the allocated pension payments are being made in accordance with SIS Regulation 1.06.			
Signature	Date	/ /	

Certificate and Fund Details			
Report start date	/ /	Segregated assets	Yes/No
Fund name	-----		-----
Trustee/s	-----		
Fund Members	Pensioner 1	Pensioner 2	(1) Active
Pensioners full name	-----	-----	-----
Pensioners date of birth	/ /	/ /	
Pension start date	/ /	/ /	
Subregulation	1.06(2), 1.06(6) or 1.06(7)	1.06(2), 1.06(6) or 1.06(7)	
(1) number of active members (non-pensioners)			