

PVE Actuarial Services Pty Ltd

A.B.N. 60 003 084 919

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Application for an Actuarial Certificate - Section 295-390 (previously 283)

This single page form provides the information required for the preparation of an actuarial certificate for account based, transition to retirement or allocated pensions. The form can be sent by mail or e-mail. Your PVE contact is Sinclair Ebborn (02 9416 4309).

Please send the fund accounts with this form. If contributions have been paid during the period that the certificate covers please send details of the pension and contribution payments (date and amount) in addition to the accounts.

Type of Service Required			
Basic Service	E-mail certificate (PDF) within 4 working days. The hard copy will be mailed 3 working days later.	Complete this form and send the accounts (or an extract)	Yes/No
Urgent Service	48 hour service		Yes/No
Client/Contact Information			
Name	Mail address		
Company		
Telephone		
Facsimile	E-mail	
.....			
I confirm that the above information is correct, the Fund is a complying superannuation fund, and the allocated pension payments are being made in accordance with SIS Regulations 1.06.			
Signature	Date	/	/

Certificate and Fund Details			
Certificate start date	/	/	Certificate duration
			1 yr
Fund name		
Trustee/s		
Fund Members	Pensioner 1	Pensioner 2	(1) Active
Pensioners full name		
Pensioners date of birth	/	/	/
Pension start date	/	/	/
Pension type	Allocated/Account Based/ Transition to Retirement/ Market Linked		
	Allocated/Account Based/ Transition to Retirement/ Market Linked		
(1) number of active members (non-pensioners)			